



Parent User Guide



INTELLIMEDIA

POWERING SUCCESS

Table of Contents

INTRODUCTION	3
PARENT USER INSTRUCTIONS	4
PARENT ACCESS TO SCHOOLENGAGE	5
NEW PARENT SIGN UP	5
EXISTING PARENT SIGN IN – PARENT PORTAL	7
EXISTING PARENT SIGN IN – WEB ADDRESS	8
HOME PAGE	10
NAVIGATION BAR	10
ADD STUDENT	11
COMPLETE FORM	13
SAVE FORM	14
DELETE FORM	15
SUBMIT FORM	16
SCHEDULE APPOINTMENT	17
FILE UPLOAD	18
EDIT SUBMITTED FORM	20
VIEW STUDENT PROFILE	21
EVENTS AND APPOINTMENTS	21
NOTIFICATIONS	24
VIEW AND MANAGE PARENT PROFILE	25

Introduction

SchoolEngage is a comprehensive on-line form management system that facilitates interaction between students, parents and the school. Key functionality includes on-line forms that provide a user-friendly means to register new students, complete forms for existing students as well as validate and update information. The system supports a streamlined workflow that can be leveraged across any process involving management of forms from permission slips to acknowledgment of policies, registration for transportation as well as many more. The following guide provides detailed instructions on how to use SchoolEngage.

Parent User Instructions

SchoolEngage is an on-line system that provides greater accessibility and flexibility for parents to register their children, update student information, as well as complete any number of forms required by the school or district. The information contained in this section will provide parents with detailed instructions on how to:

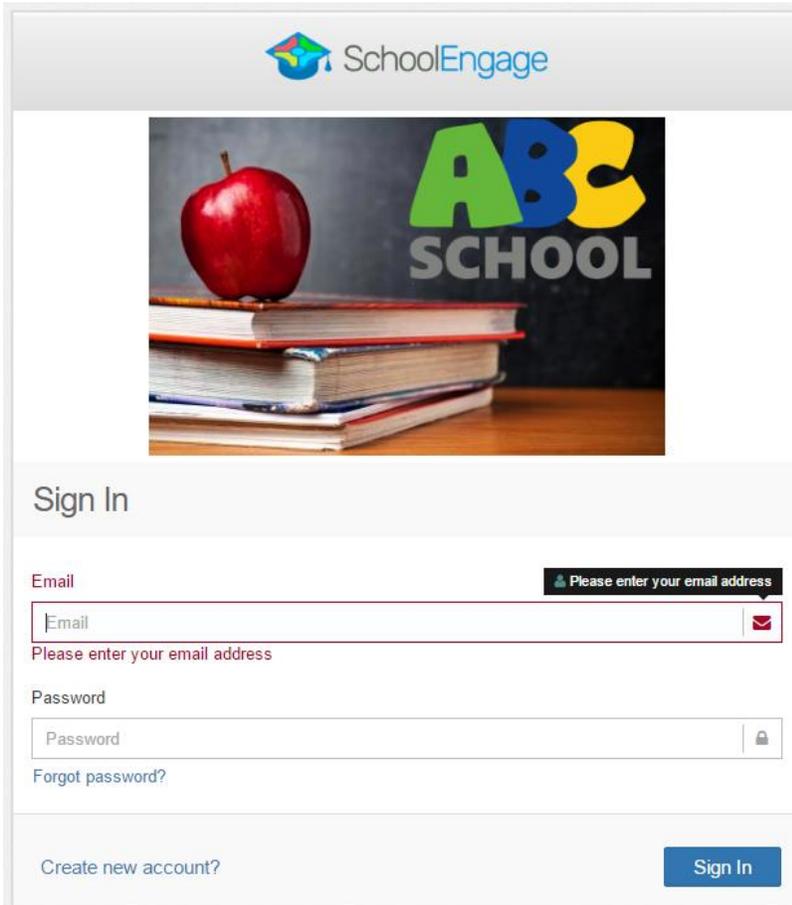
- Access SchoolEngage
- Create an account and manage profile
- Add a student
- View student profile
- Access, complete, submit and edit forms
 - Examples include:
 - New Student Form
 - Files Upload
 - Editing Submitted Form
- View previously submitted forms

Parent Access to SchoolEngage

Parents can access SchoolEngage either through the PowerSchool Parent Portal or directly through the web address provided by the school or district. Parents with children already enrolled in the District should access SchoolEngage through the PowerSchool Parent Portal. Parents that do not have children already registered in the school or district can access SchoolEngage through a web address provided by the district.

New Parent Sign Up

Parents new to the District that do not have access to the PowerSchool Parent Portal access can create an account directly in SchoolEngage. From the SchoolEngage [Sign In](#) page click [Create new account](#) to establish a login.



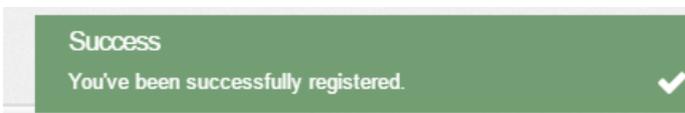
The screenshot shows the SchoolEngage sign-in interface. At the top, the SchoolEngage logo is displayed. Below it is a banner image featuring a red apple on a stack of books, with the text 'ABC SCHOOL' overlaid. The main section is titled 'Sign In' and contains two input fields: 'Email' and 'Password'. The 'Email' field has a red border and a tooltip that says 'Please enter your email address'. Below the 'Email' field is a link for 'Forgot password?'. At the bottom left, there is a link for 'Create new account?'. At the bottom right, there is a blue 'Sign In' button.

From the [Registration](#) screen complete the required fields to establish an account.

- Fields circled are required fields and must be completed
- Password is a minimum of 8 characters

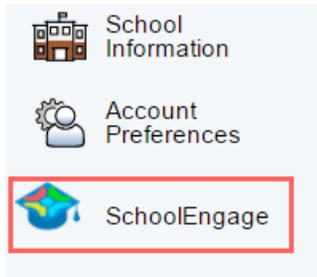
The screenshot shows the SchoolEngage Registration page. At the top is the SchoolEngage logo. Below it is the title 'Registration'. The form contains several input fields: 'Email' (circled in red), 'Password' (with a lock icon), 'Confirm' (with a lock icon), 'Parent First Name' (with a person icon), 'Parent Last Name' (with a person icon), 'Address' (with a location pin icon), 'State/Province' (dropdown), 'Postal Code' (with a hash icon), 'City' (with a keyboard icon), 'Home Phone' (with a phone icon), and 'Cell Phone' (with a mobile phone icon). Below these fields is a checkbox labeled 'I agree with the Terms and Conditions'. At the bottom left is a link 'Already registered?' and at the bottom right is a blue 'Register' button.

Once the required fields are entered click [Register](#) to confirm. Successful registrations are confirmed with the message display below. User is then redirected back to start screen to proceed with log in.



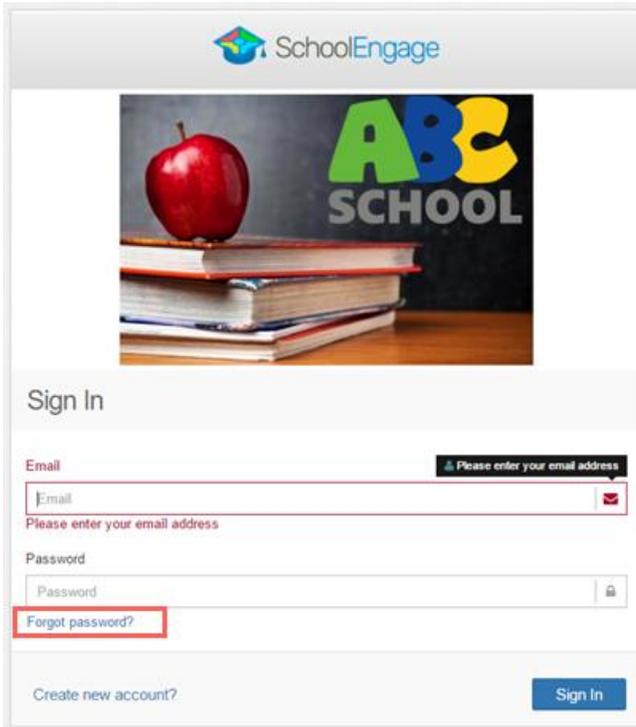
Existing Parent Sign In – Parent Portal

Parents with students already registered in PowerSchool should access SchoolEngage through the PowerSchool Parent Portal. Once logged into the Parent Portal to access SchoolEngage click on the SchoolEngage icon on the bottom left hand side of the navigation menu. Because user is already successfully logged into PowerSchool there is no need to re-enter credentials to access SchoolEngage.



Existing Parent Sign In – Web Address

Parents who already exist as users within PowerSchool can also access SchoolEngage through the web address provided by the school, **although access through the PowerSchool Parent Portal is the preferred means of access.** When logging in, existing user accessing SchoolEngage for the first time through the web enter their email address and click on [Forgot Password](#). The system will generate a new password and send it to the email address on file.



The screenshot shows the SchoolEngage login interface. At the top is the SchoolEngage logo. Below it is a banner image with a red apple on a stack of books and the text 'ABC SCHOOL'. The main section is titled 'Sign In'. It contains an 'Email' input field with a red border and a 'Please enter your email address' error message. Below the email field is a 'Password' input field with a red border. A 'Forgot password?' link is located below the password field, also with a red border. At the bottom right is a blue 'Sign In' button. At the bottom left is a 'Create new account?' link.

Existing parents who attempt to create an account in SchoolEngage will be advised that the email address is already in use. In this case click on the [Already registered](#) to go on the main log in screen, where you can restore the password by clicking [Forgot password](#). A new password is generated and emailed to the address on file.



Registration

user@intellimedia.ca



This email is already in use

Password



Confirm



Parent First Name



Parent Last Name



Address



State/Province



Postal Code



City



Home Phone



Cell Phone



I agree with the [Terms and Conditions](#)

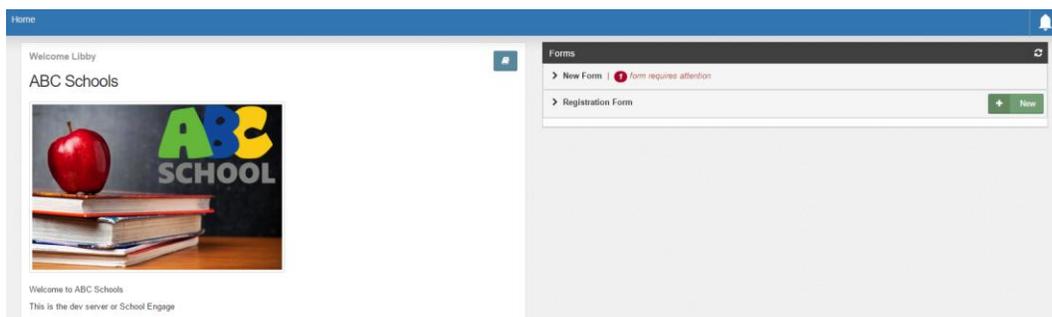
Already registered?

Register

Upon receiving the email containing the new password, go back to SchoolEngage and log in with the new credentials.

Home Page

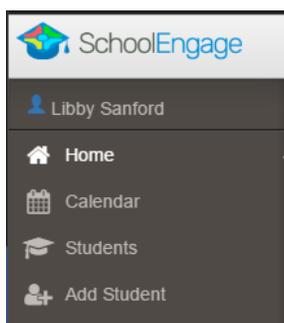
Once logged into SchoolEngage the system will default to the Home Page where the district logo is displayed along with any message created by the System Administrator. From the Home page you can also fill in new forms as well as view any previously created or submitted forms.



Navigation Bar

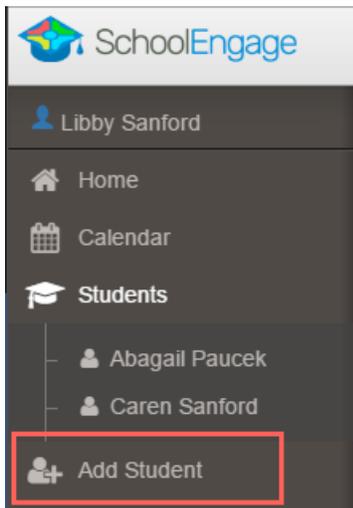
The Navigation Bar is available in every screen and provides links to the following functions:

1. User Profile
2. Return to the Home Page
3. Calendar of events
4. Menu of Existing Students
5. Add New Students
6. Event Manager



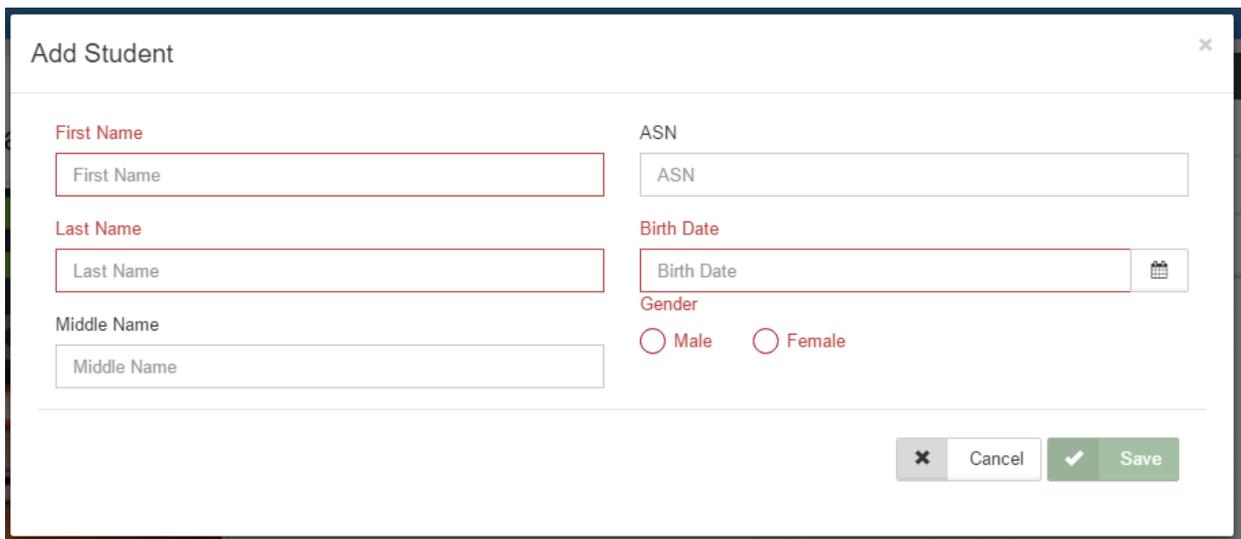
Add Student

To add a new student click [Add Student](#) from the navigation bar.

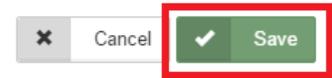


Upon selecting [Add Student](#) the following screen will display requiring input of:

- Student Legal First, Middle and Last Name
- Date of Birth
- Gender
- Alberta Student Number (ASN) if known

A screenshot of the 'Add Student' form. The form has a title bar with 'Add Student' and a close button. The form contains several input fields: 'First Name', 'Last Name', and 'Middle Name' are on the left; 'ASN' and 'Birth Date' are on the right. The 'Birth Date' field has a calendar icon. Below the 'Birth Date' field are radio buttons for 'Male' and 'Female'. At the bottom right of the form are 'Cancel' and 'Save' buttons.

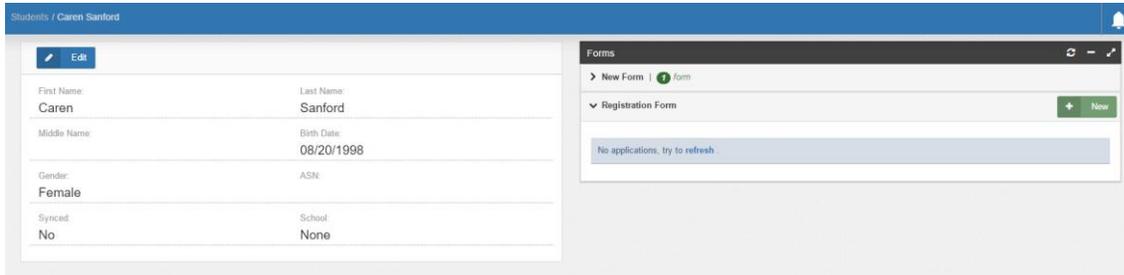
Once all the required information is entered click [Save](#).



Please note that a newly created student can only be edited or deleted until a form is created under his/her profile at which time they can no longer be deleted or their basic information modified.

Complete Form

Once the student is saved the system displays the Student Page where the applicable registration form can be selected and completed.



Students / Caren Sanford	
First Name Caren	Last Name Sanford
Middle Name	Birth Date 08/20/1998
Gender Female	ASN
Synced No	School None

Forms
New Form | 1 form
Registration Form + New
No applications, try to refresh

Click on the desired Form to display description, instructions as well as the link to view and complete the application. In the following example the District has created a Student Form called **Registration Form**. To complete the form click on [New](#).

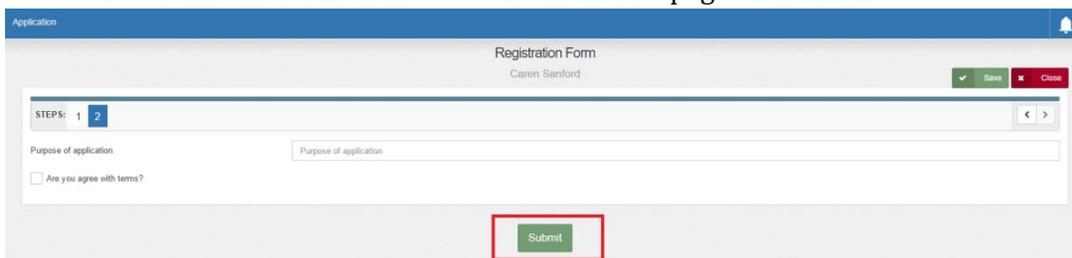


Forms
New Form | 1 form
Registration Form + New
No applications, try to refresh

Once [New](#) is selected the **Registration Form** form displays and fields data can be entered.

Following are the options and considerations when completing a form:

- Mandatory fields are bordered in red
- Fields with specific format will display a hint
- Arrow buttons are available to navigate through the form.
- Completion status is displayed at the top of the page
- To save page click on [Save](#) located at the top of the page. After this all information inputted on this page will be saved, and you can close Form and continue with it later.
- To submit the form click [Submit](#) from the last page of the form



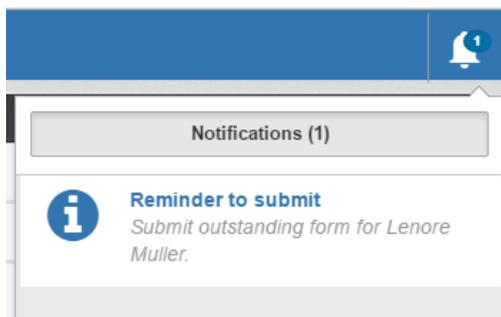
Application
Registration Form
Caren Sanford
Save Close
STEPS: 1 2 3 4 5 6 7 8
Purpose of application
Are you agree with terms?
Submit

Save Form

Clicking on the forward and backward navigation tabs will trigger the system to automatically save the information entered. If the system quits unexpectedly all the information entered up to the last click of forward or backward tab will be saved. To quit the form and continue completing it later click on [Save](#). Select the student from the Students tab in the navigation bar to display the forms for that student. Forms that are in progress will display as **New**. Click on the Open button to resume completion.



Forms that are saved but not yet submitted will generate a notification to the parent advising that a student has form still not submitted. The school will not be able to view the form until it has been submitted.



Delete Form

A form can only be deleted if it has not been submitted. Once a form is submitted the parent can no longer delete it. To delete a form that has not been submitted click on the form from the Student Page. Once it is displayed click on the trashcan on the far right hand side of the page.

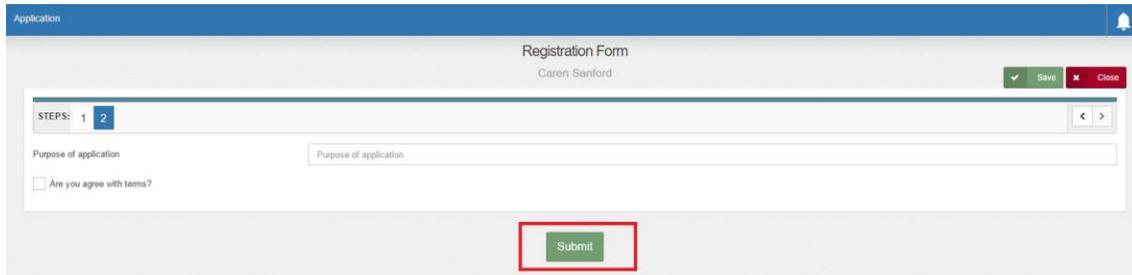


Click Yes to confirm deletion of form.



Submit Form

Once Form is complete on the last page of the form click [Submit](#) for form submission.



The screenshot shows a web application interface for a registration form. At the top, there is a blue header bar with the word "Application" on the left and a notification bell icon on the right. Below the header, the page title "Registration Form" is centered, with the user's name "Caren Sanford" underneath. In the top right corner, there are two buttons: a green "Save" button with a checkmark and a red "Close" button with an 'X'. Below this, a progress indicator shows "STEPS: 1 2", where the number "2" is highlighted in a blue box. The main form area contains a text input field labeled "Purpose of application" and a checkbox labeled "Are you agree with terms?". At the bottom center of the form, a green "Submit" button is highlighted with a red rectangular border.

Schedule Appointment

Certain forms may require an appointment to be scheduled as part of the registration process. For example, in the **Pre-Kindergarten Registration** an appointment for student assessment is required. An appointment can only be scheduled once the applicable form is completed and submitted. You will be presented with the screen where you can select appropriate day and time. Please see page 15 for instructions on scheduling an appointment.

File Upload

A District may require that files be included with the submission of specific forms. A common example is a copy of a child's birth certificate. This type of file would require the document to be scanned and saved within the computer files to be uploaded into SchoolEngage.

Citizenship Status

Citizenship Permanent Resident (includes Refugee Status, if applicable)

Please provide child's Canadian Birth Certificate or Canadian Citizenship Papers. You may upload them in Step 18 or by clicking on the paperclip icon in the student's applications forms page. If you do not have the capability to scan and upload documents, please bring hard copy documents to the school of first choice.

Copy of Canadian Birth Certificate already on file with school Copy of Canadian Birth Certificate already on file with school

If a document is required the system will display the page [Document Uploading](#) and includes a listing of the documents to be provided. Select the type of document from the [Category](#) drop down menu then select [Browse](#) to locate the file to be uploaded.

Document Upload

Please upload the required documents:

- Birth Certificate
- Any applicable immigration documentation
- Any applicable legal documentation

If you do not have the capability to scan and upload documents, please bring hard copy documents to the school of first choice.

Alberta Adoption Order Drop Files Here OR Browse

Attachments:

Kindergarten Registration.pdf (03/05/2016 10:41 AM) Registration Form

To add an additional file, repeat the same steps.

Document Upload

Please upload the required documents:

- Birth Certificate
- Any applicable immigration documentation
- Any applicable legal documentation

If you do not have the capability to scan and upload documents, please bring hard copy documents to the school of first choice.

Alberta Health Card Drop Files Here OR Browse

Attachments:

Kindergarten Registration.pdf (03/05/2016 10:41 AM) Registration Form

Custom Field Migration.docx (08/19/2016 05:53 PM) Alberta Health Card

If the file is not loaded during the initial completion of the application it can still be added after the form is submitted. From the Student page the submitted form is displayed and by clicking on the upload button on the far right hand side of the screen a document can be still be attached.

Registration Form | 1 form + New

View Previously Submitted Forms 1

Created	Status	
08/22/2016 05:58 PM	Approved	

Chose category and add new file.

The screenshot shows a window titled "Form Files" with a close button (x) in the top right corner. Inside the window, there is a dropdown menu currently set to "Alberta Adoption Order". Below the dropdown is a dashed border area containing the text "Drop Files Here OR" and a blue "Browse" button. Underneath this area, the word "Attachments:" is visible. There are two attachment entries: "Kindergarten Registration.pdf (03/05/2016 10:41 AM)" with a blue "Registration Form" button, and "Custom Field Migration.docx (08/19/2016 05:53 PM)" with a blue "Alberta Health Card" button. At the bottom right of the window is a grey "Close" button with an "x" icon.

Edit Submitted Form

The option to edit a form after it has been submitted will depend upon the settings established by the District. Depending on how the form is designed the options would include:

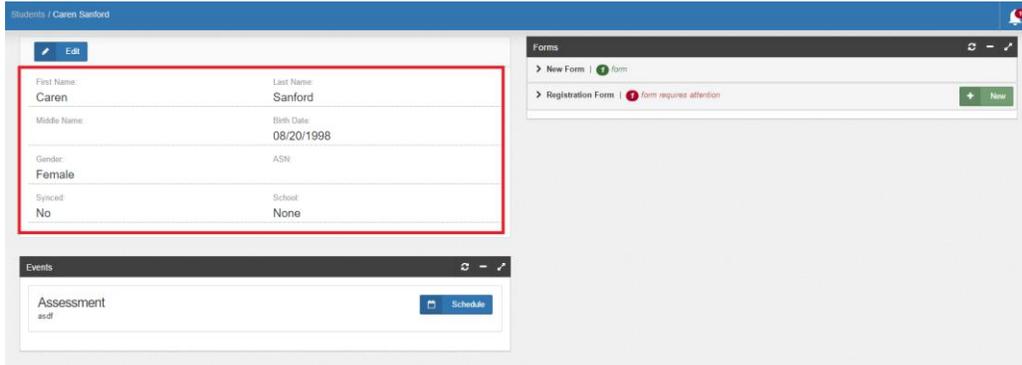
- No edits permitted
- Can be edited by Student
- Can be edited by Guardian
- Can be edited by Staff

Select the student from the [Students](#) tab in the navigation bar to display the forms for that student. If the form can be edited after submission it can be selected and modified. If the field cannot be edited a user will not be able to click on it. Click [Save](#) to update the form. A previously submitted form that has been edited does **NOT** need to be re-submitted as changes will be visible to the District immediately upon saving. Once a form has been approved or denied it can no longer be edited.



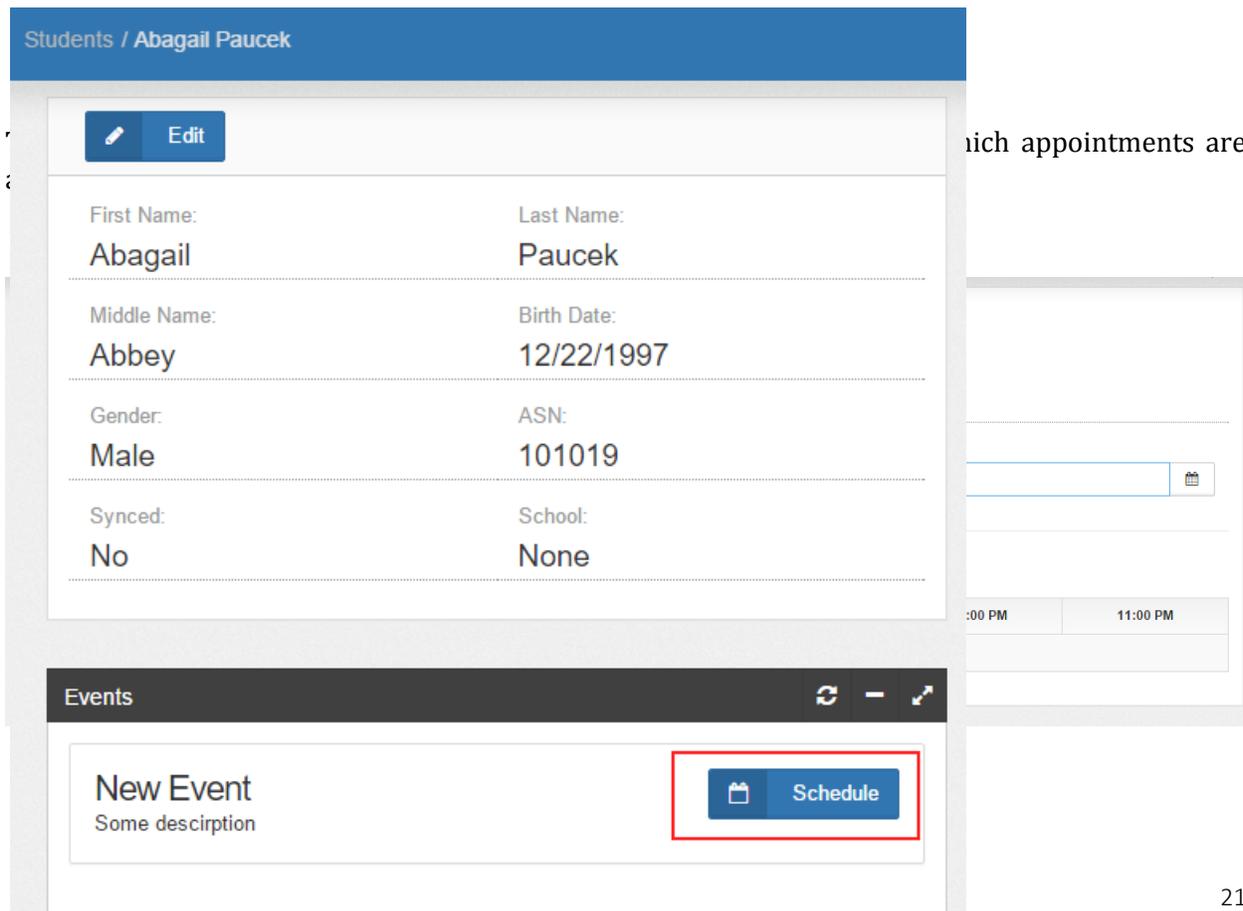
View Student Profile

Select the student from the Students tab in the navigation bar. Page will display basic profile information. This information can only be edited before a form has been submitted for the student. After a form is submitted information in the profile screen is only can only be modified by the School.



Events and Appointments

In certain instance the School or District may create events and invite Parents to select a time from pre-determined timeslots. Events can be accessed from the Student Page separately for each student. If an event or appointment is associated with a particular form you will be directed to event page to book an appointment once the form is submitted. To select and register for a specific appointment click **Schedule** under the appropriate event.



Available time slots are displayed in green to indicate they are available.

Schedule						
Title	09:00 PM		10:00 PM		11:00 PM	
New Event	09:00 PM	09:30 PM	10:00 PM	10:30 PM	11:00 PM	

To select appointment click on the desired time slot to display additional details for the appointment as well as add any comments if required. Comments are visible to the school secretary.

Schedule

School: School #220

Group: New Event

Date: 08/29/2016

From: 10:00 PM

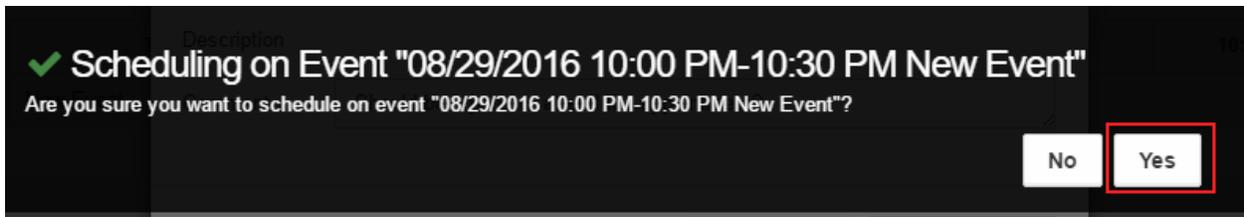
To: 10:30 PM

Location:

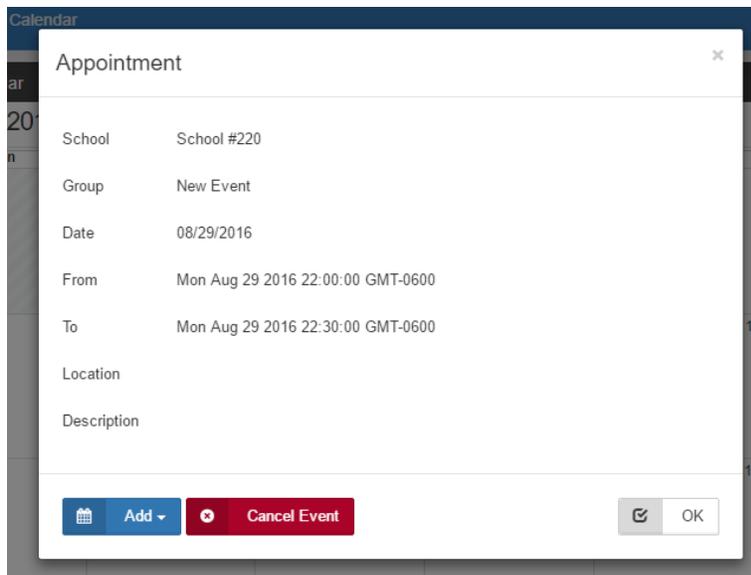
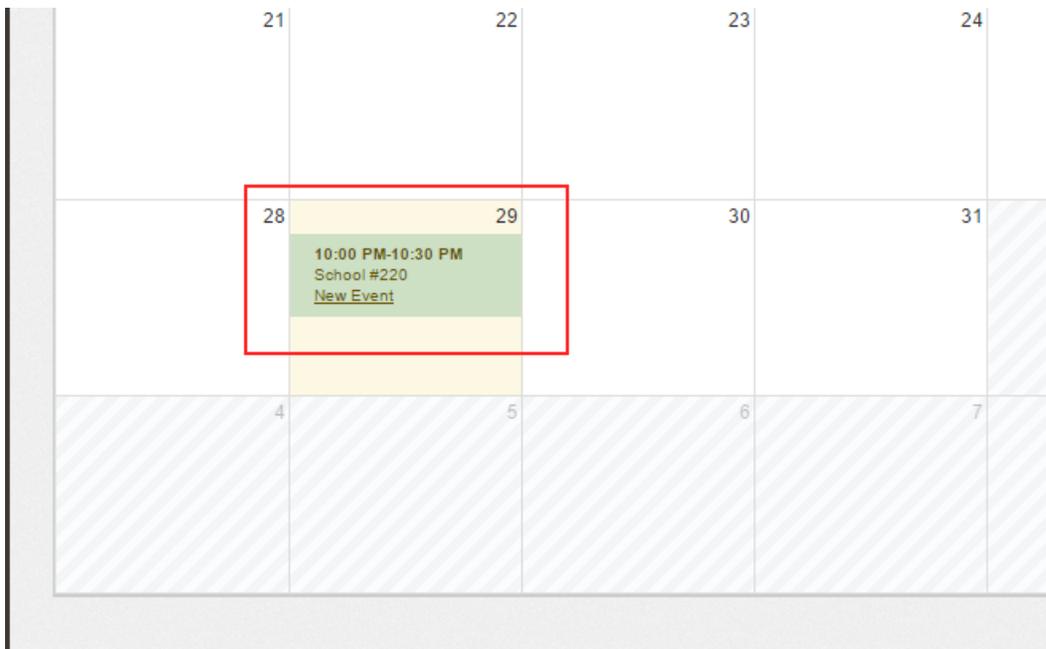
Description:

Comment:

Click [Schedule](#) to book the appointment then click [Yes](#) to validate selection.

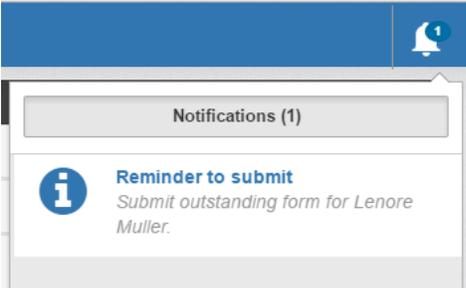


Once the appointment is scheduled it will be displayed in the Calendar. Click on the event in the date box of the calendar to display details of the appointment. Opening the appointment from the calendar also provides the option to add the appointment to a calendar. Select the appropriate option from the [Add to Calendar](#) drop down menu to be redirected to the calendar application. Click [Cancel Event](#) to cancel the appointment.



Notifications

The District or School can trigger notifications to Parents to communicate announcements and/or requests for completion of specific forms. A common instance for notification from the District is the request for Parents to verify and update student related data. When a notification is triggered a number will display beside the Notification Icon in the navigation bar, indicating how many notifications are waiting to be read. To access the notification the user can click on the Notification icon.

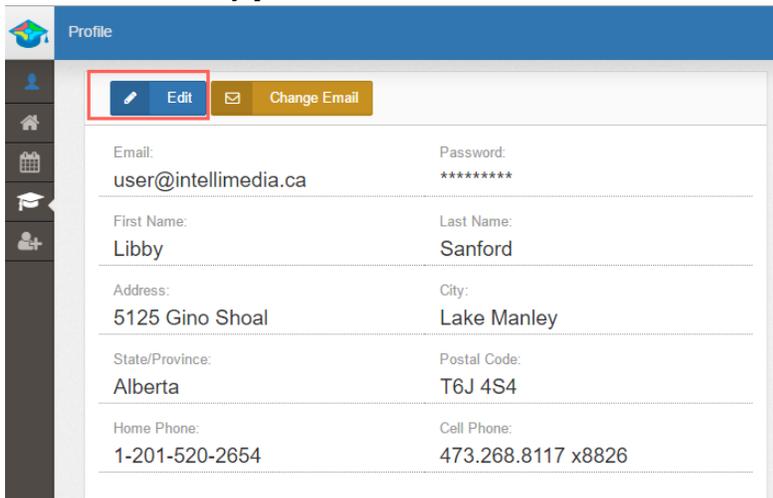


View and Manage Parent Profile

Click on the Profile icon from the main navigation bar to view or manage the parent profile.



Click **Edit** to modify permitted fields.



Click **Save** to confirm changes.

Edit Profile "user@intellimedia.ca"

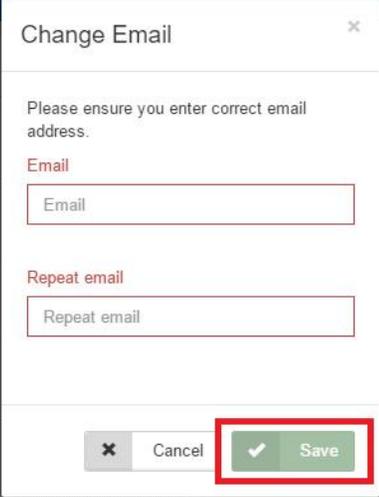
Password	Address
<input type="text" value="Password"/>	<input type="text" value="58421 Savion Trafficway"/>
Repeat Password	City
<input type="text" value="Repeat Password"/>	<input type="text" value="North Lourdes"/>
First Name	State/Province
<input type="text" value="Natalie"/>	<input type="text" value="Alberta"/>
Last Name	Postal Code
<input type="text" value="Weber"/>	<input type="text" value="T6N 1G1"/>
Cell Phone	Home Phone
<input type="text" value="371-778-2437 x536"/>	<input type="text" value="528-061-5365 x0507"/>

Click **Change Email** to modify Email information.

Profile

Email: user@intellimedia.ca Password: *****

Fill in new Email and click [Save](#) to confirm changes.



A dialog box titled "Change Email" with a close button (X) in the top right corner. The text inside reads: "Please ensure you enter correct email address." Below this, there are two input fields. The first is labeled "Email" and contains the placeholder text "Email". The second is labeled "Repeat email" and contains the placeholder text "Repeat email". At the bottom of the dialog, there are two buttons: "Cancel" with a close icon (X) and "Save" with a checkmark icon. The "Save" button is highlighted with a red rectangular border.

Changes to email address will trigger an email to the user that will require a confirmation.

